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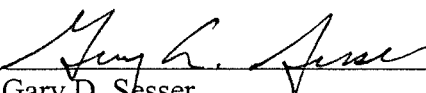
UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

| | | |
|----------------------------|---|--------------------------------|
| -----X | : | 2:05-cv-04345-JS-ETB |
| In re DHB INDUSTRIES, INC. | : | |
| DERIVATIVE LITIGATION | : | <u>NOTICE OF APPEAL</u> |
| -----X | : | |

Notice is hereby given that D. David Cohen, an objecting shareholder of DHB Industries, Inc., hereby appeals to the United States Court of Appeals for the Second Circuit from the Final Judgment and Order of Dismissal of Derivative Action with Prejudice entered in this action on the 8th day of July, 2008.

Dated: August 5, 2008
New York, New York

CARTER LEDYARD & MILBURN LLP

By: 

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A handwritten signature in black ink, appearing to read 'D. Cohen', is positioned above a horizontal line.

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